

No. : NPH-OL-1706-06
 Attachment :
 Subject : Report on Material
 Information or Fact

Jakarta, June 9th, 2017

To. Chief Executive
 Capital Market Supervisor
 Financial Services Authority
 Jakarta

By reference to BAPEPAM and LK Rule No. IX.E.1 on the Affiliated Transaction and Conflict of Interest of Certain Transaction, attachment to the Decision of the Chairman of BAPEPAM and LK No. KEP-412/BL/2009, dated 25 November 2009 ("Rule IX.E.1"), BAPEPAM and LK Rule No. IX.E.2 on the Material Transaction and Change on Core Business, attachment to the Decision of the Chairman of BAPEPAM and LK No. Kep-614/BL/2011 dated 28 November 2011 ("Rule IX.E.2"), Financial Services Authority Regulation No. 31/POJK.04/2015 on the Disclosure of Material Information or Fact by an Issuer or Public Company ("OJK Regulation 31"), and the Decision of the Chairman of the Indonesian Stock Exchange No. Kep-306/BEJ/07-2004 dated 19 July 2004 on Regulation No. I-E on Obligation to Information Disclosure ("IDX Regulation I-E"), we hereby inform you the following information:

Issuer's Name or Public Company : PT Nusantara Pelabuhan Handal Tbk
 Business Activity : General trading, expedition service from and to vessel, port management and services (Badan Usaha Pelabuhan), crane and mover equipment reconditioning industry, crane and mover equipment repair and maintenance services industry
 Telephone : (021) 572-3313
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1.	Date of event	June 8 th , 2017
2.	Type of Material Information or Facts	The occurrence of events that will cause additional financial liabilities or decreased revenue of the Issuer
3.	Description of Material Information or Facts*)	
	a. Object of the transaction	The corporate guarantee as granted by the Company to the Lender (as defined below) in relation to the credit facility obtained by MAL (as defined below) and ADP (as defined below) pursuant to the US\$29,000,000 and IDR207,000,000,000 Facilities Agreement dated 8 June 2017, as may be amended from time to time ("Club Deal Credit Facilities");
	b. Value of the transaction	US\$29,000,000 and IDR207,000,000,000, as may be amended from time to time;

PT NUSANTARA PELABUHAN HANDAL Tbk

Wisma KEIAI 21st Floor

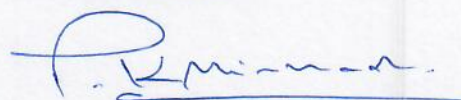
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	c. Name of the Party on the transaction and its relationship with the Issuer	a. The Company; b. PT Mustika Alam Lestari, a limited liability company duly established pursuant to the laws of the Republic of Indonesia, where 99.99% of the shares are directly owned by the Company ("MAL"); c. PT Perusahaan Bongkar Muat Adipurusa, a limited liability company duly established pursuant to the laws of the Republic of Indonesia, where 75% of the shares are directly and directly owned by the Company ("ADP"); d. PT Episenta Utama Investasi, a limited liability company duly established pursuant to the laws of the Republic of Indonesia ("EUI"). EUI owns 74.06% of the share capital in the Company; e. PT Bank DBS Indonesia ("DBS"); and f. PT Indonesia Infrastructure Finance (together with DBS, "Lender")
	d. Nature of the affiliated relationship of the parties on the transaction with the Issuer	The nature of the affiliated relationship between the Company and MAL is a relationship between the Company with a controlled company which shares are owned at least 99% by the Company pursuant to section 2.b.5) of Rule IX.E.1. While the nature of the affiliated relationship between the Company and ADP is a relationship between the Company with a controlled company where ADP's financial statement is consolidated under the Company's financial statement pursuant to section 2.b.6) of Rule IX.E.1. On the other hand, neither the Company nor MAL, ADP and EUI have any affiliated relationship as governed under Rule IX.E.1 with the Lender. In addition, the affiliated relationship between the Company and EUI is the relation between the Company and its principal shareholders as defined under Article 1 number 1 letter f of Law No. 8 of 1995 on Capital Market.
4.	Impact of such material information or fact to the Company's operational, law, financial condition or business	The impact to the Company's financial condition are reduction of the interest expense and more optimum financial structure
5.	Explanations, considerations and reasons of the transactions, compared to other similar transactions which are not conducted with affiliated parties	The granting of the corporate guarantees by EUI and the Company to the Lender are made in relation to the credit facilities obtained by MAL and ADP pursuant to the Club Deal Credit Facilities. The proceeds obtained by the MAL and ADP under

	the Club Deal Credit Facilities shall be utilized to refinance the existing debt of the Company (via intercompany loan in the Company's group). In addition, such proceeds shall also be utilized to refinance ADP's existing debt as well as to finance the development of the current and future container terminal assets through the financing of the on-going capex requirements and expansion plans. The granting of the corporate guarantees from EUI and the Company are made for the interest of securing the credit facilities provided by the Lender to MAL and ADP pursuant to the Club Deal Credit Facilities. Pursuant to items 3.a.3) and 3.a.4) Rule IX.E.2, a Company that receives loan directly from any offshore or local banks, venture capital companies, financing companies or infrastructure financing companies and a Company that grants corporate guarantees to any offshore or local banks, venture capital companies, financing companies or infrastructure financing companies in respect of any loans directly received by the Company or the Controlled Company, is exempted from the requirement to make disclosure of information pursuant to Rule IX.E.2 but however is still under the obligation to report such material information/facts to the public pursuant to OJK Regulation 31 and IDX Regulation I-E.
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Yours Sincerely,



(Paul Krisnadi)
 President Director

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